

CHINA POST GLOBAL FUNDS
(the “Trust”)

A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong comprising:

JAPAN SMALL CAP EQUITY FUND
CHINA POST GLOBAL FIXED INCOME FUND
(together, the “Sub-Funds”)

NOTICE TO UNITHOLDERS

ESTABLISHMENT OF A NEW SUB-FUND, CONSOLIDATION OF THE EXPLANATORY MEMORANDUM, OTHER CHANGES AND AMENDMENT TO TRUST DEED

Important

The Securities and Futures Commission (the “SFC”) takes no responsibility for the contents of this document, makes no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

This notice is important and requires your immediate attention.

If you are in doubt about the contents of this document, you should seek independent professional financial advice. SFC authorisation is not a recommendation or endorsement of the Trust or the Sub-Funds nor does it guarantee the commercial merits of the Trust or the Sub-Funds or their performance. It does not mean the Trust or the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

*All capitalised terms used in this document have the same meaning as in the explanatory memorandum of the Trust dated January 2019 (the “**Explanatory Memorandum**”), unless otherwise defined herein. The Manager accepts full responsibility for the accuracy of the information contained in this document and confirms that, having made all reasonable enquiries, to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this document misleading as at the date of publication of this document.*

Dear Unitholders

ESTABLISHMENT OF THE NEW SUB-FUND

We are writing to inform you that a new Sub-Fund has been established under the Trust and authorised by the SFC, namely, China Post Global Fixed Income Fund (“**New Sub-Fund**”).

The Explanatory Memorandum has been revised and updated as at the date of this notice to reflect the following amendments:

- (i) new disclosure in connection with establishment of the New Sub-Fund, including details of the New Sub-Fund in the Appendix and other consequential amendments;
- (ii) updates to the disclosure on the Manager’s liquidity risk management policy to include additional details for the benefit of Unitholders;
- (iii) updates to the taxation section to reflect the 2-tier profits tax system in Hong Kong, effective from the year of assessment 2018/2019 as well as minor improved drafting changes to the taxation section;
- (iv) updates to the list of directors of the Manager and additional disclosure on the Manager’s regulatory status;
- (v) updates to the Appendix for Japan Small Cap Equity Fund to reflect (i) transactions which the Sub-Fund will not engage in, and (ii) certain fees which may be increased by giving Unitholders at least one month’s notice; and

- (vi) amendments to reflect typographical errors and improved drafting, to provide clarity to investors.

We have also consolidated the explanatory memorandum with the previous changes made in the First Addendum dated 26 February 2018 and Second Addendum dated 4 July 2018.

The KFS for Japan Small Cap Equity Fund has also been updated as at the date of this notice to reflect item (v) set out above.

TRUST DEED AMENDMENT

The trust deed of the Trust dated 1 December 2016, as supplemented by supplemental deed dated 7 December 2017 was amended by a subsequent supplemental deed dated 14 November 2018 ("**Trust Deed**") to reflect the establishment of the New Sub-Fund, including a minor update to the disclosure on borrowing restrictions to cater for the New Sub-Fund.

Hard copies of the Explanatory Memorandum, the KFS of the Sub-Funds, the Trust Deed and all supplemental deeds are available for inspection at the Manager's office located at Suite 1901, The Centrium, 60 Wyndham Street, Central, Hong Kong (telephone number: +852 3468 5355) during normal office hours on each Business Day.

If you have any queries or concerns regarding the above change, please direct them to your financial adviser or contact the Manager at the address or telephone number mentioned above.

China Post & Capital Global Asset Management Limited

18 January 2019