

CHINA POST GLOBAL FUNDS

(the “Trust”)

A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong comprising:

JAPAN SMALL CAP EQUITY FUND

(the “Sub-Fund”)

NOTICE TO UNITHOLDERS

UPDATES TO DISCLOSURE ON PRELIMINARY CHARGE PAYABLE BY INVESTORS

Important

The Securities and Futures Commission (the “SFC”) takes no responsibility for the contents of this document, makes no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

This notice is important and requires your immediate attention.

If you are in doubt about the contents of this document, you should seek independent professional financial advice. SFC authorisation is not a recommendation or endorsement of the Trust or the Sub-Fund nor does it guarantee the commercial merits of the Trust or the Sub-Fund or their performance. It does not mean the Trust or the Sub-Fund is suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

*All capitalised terms used in this document have the same meaning as in the explanatory memorandum of the Trust dated 18 December 2017 (the “**Explanatory Memorandum**”), unless otherwise defined herein. The Manager accepts full responsibility for the accuracy of the information contained in this document and confirms that, having made all reasonable enquiries, to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this document misleading as at the date of publication of this document.*

Dear Unitholders

We are writing to inform you that an addendum to the Explanatory Memorandum (the “**First Addendum**”) has been issued today to reflect the below amendment.

Update to disclosure on Preliminary Charge payable by investors

The First Addendum provides updates to the disclosure on Preliminary Charge payable by investors, by only including the maximum rate of the Preliminary Charge which may be payable by investors.

Please refer to the First Addendum for full details.

An updated product key facts statement (“**KFS**”) dated February 2018 has also been issued, but no changes have been made to this other than its issue date.

Hard copies of the Explanatory Memorandum (appended with the First Addendum), the KFS of the Sub-Fund, the Trust Deed and all supplemental deeds are available for inspection at the Manager’s office located at Suite 1901, The Centrium, 60 Wyndham Street, Central, Hong Kong (telephone number: +852 3468 5355) during normal office hours on each Business Day.

If you have any queries or concerns regarding the above change, please direct them to your financial adviser or contact the Manager at the address or telephone number mentioned above.

China Post & Capital Global Asset Management Limited
26 February 2018